

## OPPORTUNITY VILLAGE – Planned Giving

There are several ways to arrange for a planned or lasting gift to benefit Opportunity Village. While examples are listed below, we strongly suggest people considering a planned gift consult with a financial planner, tax, insurance or estate professional as these important and valuable decisions are being considered. (Certain gift types such as stocks and real estate are subject to review and must adhere to our Gift Acceptance Policy).

- Naming Opportunity Village in a will
- Adding a codicil naming Opportunity Village to an existing will
- Naming Opportunity Village as a beneficiary of a life insurance policy
- Life Income Gifts:
  - Charitable Remainder Trust
  - Charitable Lead Trust
  - Charitable Gift Annuity
  - Deferred Gift Annuity
  - Gift of Residence with Life Interest
- Charitable IRA / 401K / 403 B Gifts
- Stock Transfers / Real Estate Gifts
- Outright Gifts (ie: a cash donation)
- Gifts in Kind

### NAMING LANGUAGE

To recognize Opportunity Village in a will or life insurance policy, below is the language that should be used to ensure a gift wish is properly executed:

#### **(OPTION A – Simple naming, perfect for Life Insurance Policy or non-specific gifts)**

Opportunity Village Foundation, Inc. a not-for-profit corporation organized under the law of the state of Nevada located at 6300 W. Oakey Blvd., Las Vegas, NV 89146. The tax identification number for the Opportunity Village Foundation, Inc. is 88-0272831.

#### **(OPTION B – To leave a specific item or amount with no specific regard to how the Foundation must use the gift)**

I give to the Opportunity Village Foundation, Inc. a Nevada not-for-profit corporation, located at 6300 W. Oakey Blvd., Las Vegas, Nevada 89146 with the tax identification number of 88-0272831 ( INSERT SUM of money, Description of Property or percentage of residual estate).

#### **(OPTION C – Leaving a gift for a specific program or fund)**

I give to the Opportunity Village Foundation, Inc. a Nevada not-for-profit corporation, located at 6300 W. Oakey Blvd., Las Vegas, Nevada 89146 with the tax identification number of 88-0272831 ( INSERT SUM of money, Description of Property or percentage of residual estate). This gift is to be used:

\_\_\_\_\_ Where the greatest need is as determined by the Opportunity Village Foundation Board and Trustees.

\_\_\_\_\_ For a specific fund, program, activity or building as designated below:

\_\_\_\_\_

\_\_\_\_\_

(For information on programs, endowments and other specific aspects, please contact Opportunity Village at **702-259-3741**)  
All gifts should be directed through the Opportunity Village Foundation, Inc. which is the conduit for all gifts to Opportunity Village.

# OPPORTUNITY VILLAGE LEGACY SOCIETY

Each year thousands of people make donations to Opportunity Village, which allows us to continue providing our vital services to people with disabilities. We rely on that incredible community spirit, and you've never let us down.

But even in a city as supportive and caring as ours, it's difficult to plan ahead, to predict the future generosity of countless donors. In light of that uncertainty, we have established the Opportunity Village Legacy Society.

Putting OV in your will or listing OV as the beneficiary of a life insurance policy, insures that our important work will go on - helping thousands of deserving Nevadans long after we as individuals are gone. Once you've established a planned gift for Opportunity Village, please let us know. In acknowledgment of your commitment to people with disabilities, you'll receive a special place as a member of our Legacy Society.

We were delighted when the fabulous Wayne Newton, a long time friend and supporter, agreed to become Patron of the Legacy Society.

## **As a member of our Legacy Society, members receive:**

- Special Invitation to select annual events with VIP status.
- Listing on our Donor Wall as a Legacy Society Member.
- Listing in/on other Opportunity Village communications.
- Legacy Society Membership Certificate.

Members of our Boards of Directors, staff, longtime donors and supporters have already taken up this important initiative. Won't you join these community leaders in guaranteeing that our legacy continues? For more information regarding the Legacy Society, please contact Opportunity Village at 259-3741

